

personal details - person 1



Your personal details

Title	_____	Date of birth	_____
First name	_____	Marital status	_____
Middle name	_____	Number of children	_____
Surname	_____	Ages of children	_____
Mother's maiden name	_____	Country of citizenship	_____

Your current address and contact details

Street address	_____	Date moved in	_____
Suburb	_____	Own / rent / board	_____
State	_____	Home phone	_____
Postcode	_____	Mobile phone	_____
Email address	_____		

If you are renting at your current address, please complete the following details

Rent per month	_____	Agent's address	_____
Agent's name	_____		_____
Agent's phone	_____		

Please include details of your previous addresses if you moved into your current address less than 3 years ago

Street address	_____	Date moved in	_____
Suburb	_____	Date moved out	_____
State	_____	Own / rent / board	_____
Postcode	_____		
Street address	_____	Date moved in	_____
Suburb	_____	Date moved out	_____
State	_____	Own / rent / board	_____
Postcode	_____		

Date

Applicant Signature/s

employment - person 1

Employment. Please also include details of previous employment if at your current employer less than 3 years

Employer name	_____		
Current or previous	_____	Self employed ?	_____
Job title	_____	Employer ABN	_____
FT/PT/casual	_____	Employer street address	_____
Gross annual salary	_____		
Contact person	_____	Employer suburb	_____
Phone number	_____	Employer state	_____
Date started	_____	Employer postcode	_____
Date finished	_____		

Employer name	_____		
Current or previous	_____	Self employed ?	_____
Job title	_____	Employer ABN	_____
FT/PT/casual	_____	Employer street address	_____
Gross annual salary	_____		
Contact person	_____	Employer suburb	_____
Phone number	_____	Employer state	_____
Date started	_____	Employer postcode	_____
Date finished	_____		

Employer name	_____		
Current or previous	_____	Self employed ?	_____
Job title	_____	Employer ABN	_____
FT/PT/casual	_____	Employer street address	_____
Gross annual salary	_____		
Contact person	_____	Employer suburb	_____
Phone number	_____	Employer state	_____
Date started	_____	Employer postcode	_____
Date finished	_____		

Date

Applicant Signature/s

personal details - person 2



Your personal details

Title	_____	Date of birth	_____
First name	_____	Marital status	_____
Middle name	_____	Number of children	_____
Surname	_____	Ages of children	_____
Mother's maiden name	_____	Country of citizenship	_____

Your current address and contact details

Street address	_____	Date moved in	_____
Suburb	_____	Own / rent / board	_____
State	_____	Home phone	_____
Postcode	_____	Mobile phone	_____
Email address	_____		

If you are renting at your current address, please complete the following details

Rent per month	_____	Agent's address	_____
Agent's name	_____		_____
Agent's phone	_____		

Please include details of your previous addresses if you moved into your current address less than 3 years ago

Street address	_____	Date moved in	_____
Suburb	_____	Date moved out	_____
State	_____	Own / rent / board	_____
Postcode	_____		
Street address	_____	Date moved in	_____
Suburb	_____	Date moved out	_____
State	_____	Own / rent / board	_____
Postcode	_____		

Date

Applicant Signature/s

employment - person 2

Employment. Please also include details of previous employment if at your current employer less than 3 years

Employer name	_____		
Current or previous	_____	Self employed ?	_____
Job title	_____	Employer ABN	_____
FT/PT/casual	_____	Employer street address	_____
Gross annual salary	_____		
Contact person	_____	Employer suburb	_____
Phone number	_____	Employer state	_____
Date started	_____	Employer postcode	_____
Date finished	_____		

Employer name	_____		
Current or previous	_____	Self employed ?	_____
Job title	_____	Employer ABN	_____
FT/PT/casual	_____	Employer street address	_____
Gross annual salary	_____		
Contact person	_____	Employer suburb	_____
Phone number	_____	Employer state	_____
Date started	_____	Employer postcode	_____
Date finished	_____		

Employer name	_____		
Current or previous	_____	Self employed ?	_____
Job title	_____	Employer ABN	_____
FT/PT/casual	_____	Employer street address	_____
Gross annual salary	_____		
Contact person	_____	Employer suburb	_____
Phone number	_____	Employer state	_____
Date started	_____	Employer postcode	_____
Date finished	_____		

Date

Applicant Signature/s

assets and liabilities

Real Estate

Address	_____		
Estimated value	_____	Home or investment	_____
Loan balance	_____	Weekly rental income	_____
Lender	_____	Real estate agency	_____
Monthly payment	_____	Names on title	_____

Address	_____		
Estimated value	_____	Home or investment	_____
Loan balance	_____	Weekly rental income	_____
Lender	_____	Real estate agency	_____
Monthly payment	_____	Names on title	_____

Address	_____		
Estimated value	_____	Home or investment	_____
Loan balance	_____	Weekly rental income	_____
Lender	_____	Real estate agency	_____
Monthly payment	_____	Names on title	_____

Motor Vehicles

Description	_____	Lender	_____
Estimated value	_____	Monthly payment	_____
Loan Balance	_____	Owner	_____

Description	_____	Lender	_____
Estimated value	_____	Monthly payment	_____
Loan Balance	_____	Owner	_____

Description	_____	Lender	_____
Estimated value	_____	Monthly payment	_____
Loan Balance	_____	Owner	_____

Date

Applicant Signature/s

assets and liabilities



Cash / Shares / Superannuation

Type	Bank / institution	Value	Account holders
Bank account	_____	_____	_____
Bank account	_____	_____	_____
Shares	_____	_____	_____
Superannuation	_____	_____	_____
Superannuation	_____	_____	_____

Other Assets

Type	Description	Value	Owners
Home contents	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Credit Cards

Type (VISA, etc)	Lender	Balance	Limit	Account holders
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Other Liabilities

Description	Lender	Balance	Monthly payment	Account holders
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

_____ Date

_____ Applicant Signature/s

living expenses

Household expenses

Lenders require that all borrowers carefully detail their regular living expenses. Below is a list of categories that are usually considered. Note the items including HELP debt, child support, rent payable and loan repayments are not included as we record that information in other sections.

Who do these living expenses relate to (please list the names of all individuals)? _____

How much do you spend each month on electricity use at home? _____

How much do you spend each month on gas use at home? _____

How much do you spend each month on water use at home? _____

If you own your home how much do you pay per month for council rates? _____

How much do you spend each month on phone and internet expenses? _____

How much do you spend each month on groceries? _____

How much do you spend each month on clothing and personal care? _____

How much do you spend each month on transport (eg. fuel, registration, fares)? _____

How much do you spend each month on childcare? _____

How much do you spend each month on Pay TV? _____

How much do you spend each month on entertainment? _____

How much do you spend each month on medical expenses? _____

How much do you spend each month on education? _____

How much do you spend each month on insurance (eg. car, home, health)? _____

If you own investment properties how much do you spend each month on all rates and utilities? _____

Please include any other regular living expenses not listed above?

_____ Date

_____ Applicant Signature/s